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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEW JERSEY

In re:

BLOCKFI INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

**NOTICE OF HEARING ON BERKELEY RESEARCH GROUP, LLC'S
FIRST INTERIM FEE APPLICATION**

PLEASE TAKE NOTICE that on May 11, 2023, at 10:00 a.m. or as soon thereafter as counsel may be heard, a hearing (the "Hearing") will be held before the Honorable Michael B.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965); and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

Kaplan, U.S.B.J., at the United States Bankruptcy Court, Clarkson S. Fisher U.S. Courthouse, 402 East State Street, Courtroom #8, Trenton, N.J. 08608, on the interim fee application of Berkeley Research Group, LLC (as set forth in more detail below, the “Interim Fee Application”). Attendance by creditors is welcome, but not required.

PLEASE TAKE FURTHER NOTICE that the Interim Fee Application to be heard at the Hearing, and the amounts requested therein, are:

APPLICANT [APPLICATION]	FEES	EXPENSES
Berkeley Research Group, LLC, Financial Advisor for the Debtors [Docket No. 757]	\$1,136,773.00	\$5,383.84

PLEASE TAKE FURTHER NOTICE that copies of the Interim Fee Application may be obtained at no charge at <https://restructuring.ra.kroll.com/blockfi/Home-DocketInfo> or via PACER at the <http://www.njb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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PLEASE TAKE FURTHER NOTICE that parties that wish to object to the Interim Fee Application must file an objection not later than seven days prior to the Hearing date. Objections must be filed with the Court and served on the relevant applicant and all other interested parties.

Dated: April 20, 2023

Respectfully submitted,

/s/ Michael D. Sirota

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